

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

02/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,661.24	0.8	15.5	22.7	20.8	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,099.92	0.5	7.4	15.3	15.1	1.8	1.7	2.66%
MSCI FM FRONTIER MARKETS	539.61	(0.0)	6.4	12.2	12.8	1.6	1.7	4.34%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	536.46	(0.0)	1.0	10.1	14.2	1.6	1.7	4.38%
Muscat Stock Exchange MSX 30 Index	4,771.79	0.3	5.7	12.3	12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,161.78	(0.2)	1.6	20.2	22.2	2.4	2.3	3.62%
Dubai Financial Market General Index	4,350.12	0.6	7.2	8.4	11.3	1.3	1.1	5.52%
FTSE ADX GENERAL INDEX	9,344.03	0.6	(2.4)	16.8	21.2	2.6	2.2	2.08%
Qatar Exchange Index	10,344.42	1.1	(4.5)	11.3	14.5	1.3	1.5	4.19%
Bahrain Bourse All Share Index	1,948.91	(0.4)	(1.1)	7.7	11.3	0.7	0.9	8.89%
Boursa Kuwait All Share Price Return Ir	7,169.14	(0.0)	5.2	19.0	20.3	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	577.37	0.5	9.2	16.8	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	704.62	0.6	9.8	16.3	16.8	1.7	1.7	0.00%
Nikkei 225	38,700.87	0.1	15.6	23.5	25.4	2.1	1.9	1.70%
S&P/ASX 200	8,109.92	0.2	6.8	20.6	19.2	2.3	2.2	3.66%
Hang Seng Index	17,691.97	(1.7)	3.8	9.6	11.1	1.0	1.1	4.45%
NSE Nifty 50 Index	25,278.70	0.2	16.3	24.7	24.7	4.1	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	176.03	0.1	9.6	15.9	16.4	2.1	1.9	3.22%
MSCI Emerging Markets Europe Index	128.46	0.2	9.5	7.5	7.1	1.2	1.0	4.24%
FTSE 100 Index	8,363.53	(0.2)	8.2	14.8	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Inc	18,874.74	(0.2)	12.7	15.6	15.7	1.7	1.6	2.92%
CAC 40	7,609.31	(0.3)	0.9	14.1	16.6	1.9	1.8	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,582.26	1.0	17.7	25.8	23.2	4.8	4.0	1.35%
S&P 500 INDEX	5,648.40	1.0	18.4	25.7	23.0	5.0	4.2	1.30%
Dow Jones Industrial Average	41,563.08	0.6	10.3	22.5	20.5	5.2	4.6	1.78%
NASDAQ Composite Index	17,713.63	1.1	18.0	49.8	37.6	6.7	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.75	-1.3	0.2	-35%	135%
Gold Spot \$/Oz	2,499.25	-0.2	21.1	-1%	138%
BRENT CRUDE FUTR Nov24	76.86	-0.1	2.1	-13%	68%
Generic 1st'OQA' Future	76.52	0.2	0.2	-39%	315%
LME COPPER 3MO (\$)	9,235.00	-0.1	7.9	-15%	113%
SILVER SPOT \$/OZ	28.63	-0.8	20.3	-11%	139%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,771.79							
Change	11.91	0.25%						
Previous Close	4,759.88		Financial Sector	7,735.14	7,726.71	0.11%	0.52%	4.63%
Open	4,759.88		Industry Sector	5,881.08	5,881.90	-0.01%	-0.01%	7.41%
Day's High	4,778.88		Services Sector	1,842.63	1,828.44	0.78%	1.04%	17.70%
Day's Low	4,754.51		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.71%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALOMANIYA.F.B22	0.088	10.00%	NATIONAL GAS	0.090	-10.00%	OMAN CABLES INDL	2.890	0.04
MUSANDAM POWER	0.313	9.44%	OMAN CHLORINE	0.440	-8.14%	ALMAHA CERAMICS	0.156	0.10
SHELL OMAN MARKETING	0.8	8.11%	BARKA WATER AND POWER	0.236	-5.60%	GULF MUSHROOM f	0.223	0.13
DHOFAR FOODS AND INVESTMENT	0.075	7.14%	CONSTRUCTION MATERIAL INDUSTRIES	0.046	-2.13%	NATIONAL DETERGE	0.650	0.20
NATIONAL FINANCE	0.15	7.14%	OMAN OIL MARKETING	0.785	-1.88%	GULF INTERNATION.	0.071	0.50

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,161.78		Tadawul Banks	11,966.50	12,039.50	-0.61%	0.35%	0.35%
Change	-27.62	-0.23%	Tadawul Energy	5,288.18	5,278.19	0.19%	-0.16%	-0.16%
Previous Close	12,189.40		Tadawul Utilities	14,350.88	14,431.06	-0.56%	-1.57%	-1.57%
Open	12,202.44		Tadawul Telecom	8,123.68	8,156.70	-0.40%	0.56%	0.56%
Day's High	12,226.99		Tadawul Insurance	11,193.87	11,158.37	0.32%	-0.76%	-0.76%
Day's Low	12,157.87		Tadawul Retailing	7,933.63	7,867.03	0.85%	3.03%	3.03%
YTD Change	1.62%		Tadawul Food & Beverages	5,885.66	5,887.41	-0.03%	-0.21%	-0.21%
Volume Mn	224,932.92		Tadawul Media	32,036.68	31,608.24	1.36%	0.40%	0.40%
Value Traded Mn	12,244.99		Tadawul Materials	5,742.80	5,754.20	-0.20%	0.58%	0.58%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,525.86	13,383.81	1.06%	2.23%	2.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CABLE CO	73.9	7.26%	ARABIAN FOOD & DAIRY FACTORI	75.30	-4.68%	SAUDI ARABIAN OIL C	27.90	23217.75
SASCO	83.2	6.39%	QASSIM CEMENT/THE	52.70	-3.13%	ELECTRICAL INDUSTR	6.78	11884.50
SAUDI MARKETING CO	25.3	5.95%	JABAL OMAR DEVELOPMENT CO	25.65	-2.84%	BATIC INVESTMENTS	3.47	8233.16
NAMA CHEMICALS CO	29	5.84%	ARABIAN INTERNATIONAL HEALTH	36.25	-2.82%	AL-BAHA DEVELOPMI	0.12	7832.06
THIMAR DEVELOPMENT HOLDING	43.9	5.02%	ALLIANZ SAUDI FRANSI COOPERA	17.52	-2.67%	TOURISM ENTERPRIS	0.86	7730.59

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,350.12							
Change	24.67	0.57%						
Previous Close	4,325.45		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,325.45		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,359.58		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,321.25		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.07		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	89,202.44		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	409.50		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.393	4.52%	AL RAMZ CORPORATION INVESTME	1.45	-6.45%	DRAKE & SCULL INTEI	0.40	25,351.10
EMAAR PROPERTIES PJSC	8.7	3.08%	AL SALAM BANK SUDAN	0.57	-4.84%	ISLAMIC ARAB INSUR	0.39	18,425.31
EMAAR DEVELOPMENT PJSC	8.63	2.62%	GULF NAVIGATION HOLDING PJSC	6.13	-2.54%	EMAAR PROPERTIES I	8.70	11,429.70
DUBAI ISLAMIC INSURANCE CO	0.36	1.98%	AJMAN BANK PJSC	1.75	-2.23%	SHUAA CAPITAL PSC	0.23	11,195.71
DRAKE & SCULL INTERNATIONAL	0.402	1.77%	SHUAA CAPITAL PSC	0.226	-2.16%	UNION PROPERTIES F	0.34	10,475.97

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,344.03							
Change	59.10	0.64%						
Previous Close	9,284.93		Financial	16,545.83	16,439.37	0.65%	0.65%	0.65%
Open	9,284.93		Telecommunication	4,454.42	4,476.42	-0.49%	-0.49%	-0.49%
			Consumer Services	14,285.23	14,363.32	-0.54%	-0.54%	-0.54%
Day's High	9,351.42		Basic Material	4,847.68	4,801.50	0.96%	0.96%	0.96%
Day's Low	9,267.09		Industrials	2,678.41	2,624.56	2.05%	2.05%	2.05%
YTD Change	-2.44%		Utilities	10,329.83	10,051.72	2.77%	2.77%	2.77%
			Energy	2,049.72	2,052.59	-0.14%	-0.14%	-0.14%
Volume Mn	538,893.83		Health Care	2,568.00	2,612.51	-1.70%	-1.70%	-1.70%
Value Traded Mn	2,547.47		Real Estate	11,069.38	10,705.36	3.40%	3.40%	3.40%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NMDC GROUP PJSC	29.84	14.68%	RESPONSE PLUS HOLDING PJSC	3.65	-3.95%	MULTIPLY GROUP	2.17	25423.32
GULF MEDICAL PROJECTS	1.9	11.11%	AL AIN AHLIA INS. CO.	28	-3.45%	ADNOC DRILLING CO	4.44	16996.10
ALKHALEEJ INVESTMENT	2.5	6.38%	ARAM GROUP	2.18	-3.11%	ALDAR PROPERTIES P	7.61	13277.44
ABU DHABI NATL CO FOR BUILDI	0.54	5.06%	ESG EMIRATES STALLIONS GROU	8.45	-2.76%	APEX INVESTMENT C	2.27	11553.61
ALDAR PROPERTIES PJSC	7.61	3.68%	NATIONAL CORP TOURISM & HOTE	2.67	-2.20%	ESHRAQ INVESTMEN	0.31	8508.95

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,344.42							
Change	113.97	1.11%						
Previous Close	10230.45		<b>Total Return</b>	23,555.47	23,295.94	1.11%	1.39%	1.39%
Open	10230.45		<b>Rayan Islamic</b>	4,824.86	4,776.09	1.02%	1.20%	1.20%
Day's High	10345.22		<b>All Share</b>	3,671.27	3,635.00	1.00%	1.26%	1.26%
Day's Low	10229.96		<b>Banks &amp; Finance</b>	4,464.21	4,405.86	1.32%	1.65%	1.65%
YTD Change	-0.04489212		<b>Industrials</b>	4,259.81	4,217.37	1.01%	1.36%	1.36%
Volume Mn	156.461		<b>Transportation</b>	5,523.84	5,510.36	0.24%	0.88%	0.88%
Value Traded Mn	397.5947		<b>Real Estate</b>	1,540.21	1,528.52	0.76%	0.57%	0.57%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,350.17	2,348.74	0.06%	-0.49%	-0.49%
			<b>Telecommunications</b>	1,727.34	1,707.57	1.16%	-0.04%	-0.04%
			<b>Consumer Goods</b>	7,645.39	7,641.57	0.05%	0.72%	0.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.78	4.53%	AL AHLI BANK	3.75	-1.70%	SALAM INTERNATION	0.71	18193.84
QATAR ISLAMIC BANK	20.06	2.56%	QATAR ISLAMIC INSURANCE GROU	8.12	-0.99%	MASRAF AL RAYAN	2.36	18064.98
GULF INTERNATIONAL SERVICES	3.36	2.04%	MAZAYA REAL ESTATE DEVELOPME	0.60	-0.83%	BALADNA	1.37	11459.83
QATAR ELECTRICITY & WATER CO	15.90	1.66%	DOHA INSURANCE CO	2.50	-0.79%	MESAIEED PETROCHE	1.68	10492.22
COMMERCIAL BANK PSQC	4.21	1.62%	QATAR GERMAN CO FOR MEDICAL	1.80	-0.77%	MAZAYA REAL ESTAT	0.60	10424.90

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,948.91							
Change	-7.41	-0.38%						
Previous Close	1,956.32		<b>MSCI Bahrain</b>	159.66	159.37	0.18%	0.18%	0.18%
Open	1,956.32		<b>MSCI Bahrain Domestic Islamic</b>	61.75	61.65	0.17%	0.17%	0.17%
Day's High	1956.320		<b>MSCI Bahrain Net TR USD</b>	435.20	435.20	0.00%	0.00%	0.00%
Day's Low	1948.910							
YTD Change	-1.15%							
Volume Mn	2,453.05							
Value Traded Mn	0.663							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.12	1.67%	NATIONAL BANK OF BAHRAIN BSC	0.49	-2.00%	BAHRAIN NATIONAL I	0.50	1195.00
ZAIN BAHRAIN BSCC	0.11	0.89%	ALUMINIUM BAHRAIN BSC	1.09	-0.46%	AL SALAM BANK BSC	0.21	481.62
SOLIDARITY BAHRAIN BSC	0.35	0.57%	-	-	-	ARAB BANKING CORP	0.33	199.00
AL SALAM BANK BSC	0.21	0.47%	-	-	-	ZAIN BAHRAIN BSCC	0.11	160.01
-	-	-	-	-	-	SEEF PROPERTIES	0.12	150.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,169.14							
Change	-3.27	-0.05%	<b>Industrials</b>	762.96	761.50	0.19%	0.28%	-15.96%
Previous Close	7,172.41		<b>Banks</b>	1,767.01	1,770.44	-0.19%	-0.66%	7.26%
Open	7,169.39		<b>Consumer Service</b>	1,009.32	1,010.34	-0.10%	1.76%	53.26%
			<b>Technology</b>	1,600.50	1,600.50	0.00%	0.00%	176.73%
Day's High	7,176.21		<b>Real Estate</b>	1,342.15	1,348.69	-0.48%	-0.11%	10.66%
Day's Low	7,150.78		<b>Financial Services</b>	1,404.17	1,401.84	0.17%	0.41%	15.83%
YTD Change	5.16%		<b>Telecom</b>	1,026.81	1,022.31	0.44%	1.30%	-7.09%
			<b>Health Care</b>	471.41	441.00	6.90%	6.79%	-2.23%
Volume Mn	0.31		<b>Insurance</b>	2,000.45	2,001.85	-0.07%	1.98%	-12.75%
Value Traded Mn	60.39		<b>Basic Materials</b>	815.40	809.37	0.75%	-0.17%	9.31%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT REINSURANCE CO KSC	385.00	10.00%	OSOUL INVESTMENT KSCC	93.10	-5.00%	ARZAN FINANCIAL GF	191.00	50431.41
AL MAIDAN DENTAL CLINIC CO K	794.00	9.97%	GULF INSURANCE GROUP KSC	1187.00	-4.96%	AL SAFAT INVESTMEP	103.00	26976.33
ACICO INDUSTRIES CO KSCC	91.00	8.98%	UMM AL QAIWAIN GENERAL INVES	81.30	-4.91%	INTL FINANCIAL ADVI	332.00	23057.42
WARBA CAPITAL HOLDING CO	175.00	8.02%	AL SAFAT INVESTMENT CO	103.00	-4.63%	ACICO INDUSTRIES CI	91.00	16777.30
GULF FRANCHISING HOLDING CO	96.90	7.67%	INTL FINANCIAL ADVISORS	332.00	-4.60%	KUWAIT BUSINESS TC	55.00	16640.48

Source: FSC

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.